

CTD: Report on result of stock issuance

Cotec Construction Joint Stock Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of Cotec Construction Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 3, 604,530 shares
5. Total value issue : 36,045,300,000 dong
6. Issue date : December 04, 2015
7. Ending date : December 12, 2015

II. Underwriter : none

III. Distributor : shareholder's Uy Nam Investment Construction JSC (Unicons) receive new shares for swapping with shares of Uy Nam Investment Construction JSC in Unicons (floor 5-6, 236/6 Dien Bien Phu Street, Ward 17, Binh Thanh District, HCM City).

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of distributed shares	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholders	0	3,604,608	3,604,530	234	0	78	99.998%

V. Result in sum:

1. Total distributed volume: **3,604,530 shares** (99.998% of total issued volume).
2. Total proceeds from the offering : VND0
3. Total cost : VND413,150,000
4. Total net revenue after the offering: -VND413,150,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
	Total owner's capital	46,857,530	100,00%
1	Shareholders owning over 5% of voting shares	21,304,305	45.47%
2	Shareholders owning from 1% to 5% of voting shares	10,529,429	22.47%
3	Shareholders owning under 1% of voting shares	14,957,140	31.92%
4	Treasury shares	66,656	0.14%
	In which:		
	- The State	0	0%
	- Foreign investors	21,108,129	45.05%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Kustocem Pte.Ltd	10,430,000	22.26%
2	Thanh Cong Trading & Investment Co., Ltd	8,394,489	17.91%
3	Mr. Nguyen Ba Duong	2,479,816	5.29%
	Total	21,304,305	45.47%

